

Vessel Config Quick Reference – How to Generate a Quote Document

<u>Generate Quote Document Instructions</u> – Vessel Config allows users to create a proposal document with the list of parts generated from the Vessel Config tool. The user has the option to add a company logo and add additional discounts to the Bill of Materials which can be given to the customer.

- 1. Begin building your configuration by entering the **Engine Application Information**.
- 2. Select the appropriate **Controls and Steering information**.
- 3. After the required fields are completed the Bill of Materials will be generated.

Note: All questions with a **RED** Asterisk (*) are required and must be answered to generate a valid Bill of Material

- 4. Select Save Configuration
- 5. Select the **Create Quote** Tab.

Transaction							
Continue	ation Datails Create Oust	te .					
compon							
Quote In	formation		Quote Status		Order Infor	mation	
	Quarte Name		"Status Created		Shipmont P	histity O Standard	
	Quote Number (20-010		Last Opdated 05/20/2010154	Put .	Gree	C Emergency	
CM	tomes Number (0000)		Carrency (10)			8 No.	
	Version 1				2018	unba	
	Owner Jack Dealer		-		'Reparated Shi	p (here (03/38/2018	2
Le	it taylated by Jack Dealer						
	Produces " all spirits and configuration	tion as a bart to these Ress false United	initial or first franks, option to any op the first of Mar	seciele in annuality			
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	se						
1.0	893053403	SW/Dev/Fally	1	1 540.00	540.00		
					10000		
• 0	894537TH	HARNESS ASY-TIFT	1	1 \$190.42	\$193.42		

6. Enter the **Customer Information** the quote is being generated for.

Transaction	Details Create Ourte		
Customer In	formation	Prepared By	
Company Name		Company Name	Jack Dealer
First Name	Joe	Name	Parts Guy @ Jack Dealer
Last Name	Customer	Address	123 Main Street
Address	456 First Street	City	Anytown
Address 2		State	WI
City	Anytown	Zip	99999
State	WI	Phone	123-456-7890
Zip	99999	Email	dealer@dealer.com
Country	United States	Show Discounting Options	 Image: A start of the start of
Phone	555-555-5555		
Email	Joecustomer@yahoo.com		
L		1	



- 7. Select **Show Discounting Options** to add a discount for the customer per line or to the total amount of the quote (Optional).
- 8. Select the **Format** you which to generate the quote in (.PDF, .CSV., or DOCX)
- 9. Select **Print Proposal**.

	State	e WI				Phone 123-456-7890				
	Zip	p 99999				Email dealor@dealor.c	om			
	Country	y United States			Show Discounti	ng Options 🕑				
	Phone	e 555-555-5555								
	Email	Joecustomer@yahoo.com								
		Item#	Item Name	Config	Qty Order Qty	Price	Discount	Discount Type	Total Price	Comments (for reference only)
	Edit									
•		893353A03	SWITCH KIT-KEY		1 1	\$80.00	20	Percent Off 🔹	\$64.00	
•		896537T11	HARNESS ASY-11FT		1 1	\$193.62	20	Percent Off 🔹	\$154.90	
•		8M0030550	RC OB TRIM-CHROME		1 1	\$400.00		۲	\$400.00	
•		8M0082533	CABLE T/S G2 10FT		2 2	\$41.83		•	\$83.66	
•		8M0088973	BULKHEAD KIT-DUAL		1 1	\$70.32		•	\$70.32	
•		8M0053475	HOSE KIT-HYD 3 FT		1 1	\$100.33		۲	\$100.33	
•		8M0053482	HOSE KIT-HYD 12FT		1 1	\$135.55		•	\$135.55	
•		8M0054993	KIT-STR CYL-150HP		1 1	\$440.05		۲	\$440.05	
•		8M0050099	HELM KIT-TILT		1 1	\$611.58		*	\$611.58	
Totals									\$2,115.11	
				1	1 Go to 🔻					
Ch	ange Log	r i					Discount Type		Amount Off *	
0	omments	s				Or	der Discount (\$)		\$0.00	
						11	Total (List)		\$2,115.11	
							Total Discount		\$54.72	
							Total (Net)		\$2,060.39	
Cummer										
Summary										

Jack Dea	aler						
123 Main Stree	at				Date	-	28-03-2018
Anytown WI 9	0000				Quote		CPO.910
100 450 7000					quote		010-010
123-456-7890		147-131					
Prepared By: H	arts Guy @ Jack Dea	ller					
Customer							
Joe Customer							
456 First Stree	t						
Anytown, WI 9	9999						
555-555-5555							
Mercury Item Number	ibern Nørne	Qty	NSRP	Discount	Discount Type	Discount	Total Price
Nercury Item Number	lbern Name	Qty	NSRP	Discount	Discount Type	Discount Amount	Total Price
Nercury Item Number 803355403 804552711	Iben Name SWITCH KIT-KEY HARNESS ASV-11FT	Qty	MSRP \$80.00	Discount 20.00	Discount Type Percent Off	Discount Amount \$18.00	Total Price \$64.00
Mercury Item Number 893355403 896537711 800033550	Non Name SWITCH KIT-KEY HARKESS ASY-11FT RC 08 TRIN-CHIROME	Qty 1 1	MS10P \$80.00 \$193.62 \$400.00	Discount 20.00 20.00	Discount Type Percent Of Percent Of	Discount Amount \$16.00 \$38.72 \$0.00	Total Price \$84.00 \$154.90 \$400.00
Mercury Item Number 893353403 896537111 890033550 890062553	Bein Norte SWITCH KIT-KEY HARNESS ASY-11FT RC: 08 TRIN-CHRCME CABLE T/S 02 10FT	Cty 1 1 1 2	MSR0* \$80.00 \$193.62 \$400.00 \$41.85	20.00 20.00	Discount Type Percent Off Percent Off	Discount Amount \$16.00 \$38.72 \$0.00 \$30.00	Total Price \$64.00 \$154.90 \$400.00 \$83.66
Mercury Item Number 893353403 896537711 890003550 890002533 890002533	Bein Norte SWITCH KIT-KEY HARNESS ASY-11FT RC 08 TRIM-CHRCME CABLE TS 02 10FT BULKHEAD KIT-DUAL	Cty 1 1 1 2 1	MSR0+ \$803.00 \$193.62 \$400.00 \$41.83 \$70.32	20.00 20.00 20.00	Discount Type Percent Of Percent Of	Discount Amount \$16.00 \$38.72 \$0.00 \$0.00 \$0.00	Total Price \$84.00 \$154.90 \$400.00 \$83.68 \$70.52
Mercury Item Number 89353403 896527111 8040032550 9040062533 8040068073 8040063475	Den Kene SWITCH KIT-KEY HARNESS ASY-11FT RC 0B TRIA-CHROME CABLE TS 02 10FT BULKHEA KIT-DUAL HOSE KIT-HYD 3 FT	City 1 1 1 2 1 1	NS10* \$200.00 \$193.62 \$400.00 \$41.83 \$70.32 \$100.33	Discount 20.00 20.00	Discount Type Percent Of Percent Of	Discount Amount \$16.00 \$38.72 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	Total Price \$64.00 \$154.90 \$400.00 \$83.66 \$70.32 \$100.33
Mercury Ben Number 893335403 898537111 898062350 898062350 8980623475 8980633475 8980633475	New Name SWITCH KIT-KEY HARNESS ASY-11FT RC 08 TRIM-SHROME CABLE TS 02 16FT BULKHEAK KIT-DUAL HOSE KIT-PUD 3FT HOSE KIT-HYD 12FT	Cty 1 1 1 2 1 1 1	MSRP \$80.00 \$193.62 \$400.00 \$41.85 \$70.32 \$100.33 \$135.55	Discount 20.06 20.00	Discount Type Percent Of Percent Of	Discount Amount \$16.00 \$38.72 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	Total Prior \$64.00 \$154.90 \$400.00 \$83.66 \$70.32 \$100.33 \$135.55
Mercury Ben Number 803333403 804537111 80400250 804002530 804002537 804002537 804002537 8040025342 8040053462 8040054603	Hein Norte SWITCH KIT-KEY HARNESS ASY-11FT RC 08 TRIM-CHROME CABLE TS 02 16FT BULKHEAD KIT-DUAL HOSE KIT-HYD 12FT KIT-STR CYL-150HP	City 1 1 1 2 2 1 1 1 1 1 1	MS102 \$200.00 \$193.62 \$400.00 \$41.83 \$70.32 \$100.33 \$135.55 \$440.05	Discount 20.06 20.06	Discount Type Percent Of Percent Of	Discount Amount 516.00 538.72 50.00 50.00 50.00 50.00 50.00 50.00 50.00	Total Price \$84.00 \$154.00 \$400.00 \$83.68 \$70.32 \$100.33 \$135.55 \$440.05
Ministry Rom Nambur 83353403 896537111 8040030550 804008073 804008073 8040053475 8040053482 8040053482 8040054803 8040054803	Hein Name SWITCH KIT-KEY HARNESS ASY-11FT RC OB TRIM-CHROME CABLE TS 02 10FT BULIOHEA KIT-DUAL MOBE KIT-DUAL HOBE KIT-HYD 12FT KIT-STR CYL-1504P HELM KIT-TILT	Cty 1 1 1 2 1 1 1 1 1 1 1 1	NS10P 480.00 5193.62 540.00 547.83 570.32 5105.35 5135.55 5440.05 3011.50	Discount 20.00 - </td <td>Discount Type Percent Of Percent Of</td> <td>Discount. Amount 516.00 538.72 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00</td> <td>Total Price \$64.00 \$154.30 \$400.00 \$83.66 \$70.32 \$100.33 \$155.55 \$440.05</td>	Discount Type Percent Of Percent Of	Discount. Amount 516.00 538.72 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00	Total Price \$64.00 \$154.30 \$400.00 \$83.66 \$70.32 \$100.33 \$155.55 \$440.05
Marcelly Rom Namber 893535403 894597111 8440003590 8440085973 8440085973 8440085973 8440085475 8440053475 8440053482 8440054803 8440054803	Hein Name SWITCH KIT-KEY HARNESS ASY-11FT RC 08 TRIM-CHROME CABLE TS 02 16FT BULKHEA XIT-DUAL HOSE KIT-HOT 3FT HOSE KIT-HYD 12FT KIT-STR CYL-1504P HELM KIT-TNLT	Cry 1 1 1 2 1 1 1 1 1 1	MSR0# 380.00 340.00 441.85 370.32 5100.33 5135.55 5440.05 5440.05 5011.50	Discourt 20.00 20.00	Discount Type Percent Of Percent Of	Discount Amount 516.00 533.72 50.00 50.00 50.00 50.00 50.00 50.00	Total Price \$64.00 \$154.00 \$154.00 \$55.06 \$400.00 \$85.06 \$70.32 \$100.33 \$135.55 \$440.05 \$811.56 \$811.56
Mitropy Rein Namber 833535403 896037111 8440030550 844068573 844068573 844068573 844068573 8440685442 8440053442 8440053463 8440055463 844005556	Hein Name SWITCH KIT-KEY HARNESS ASY-11FT RC 08 TRIM-CHROME CABLE TS 02 16FT BULKHEAD KIT-DUAL HOSE KIT-HOT 3FT HOSE KIT-HYD 12FT KIT-STR CYL-1504P HELM KIT-TILT	City 3 5 2 3 1 1 7 1 1 1 1	NSRP 380.00 \$193.62 \$400.00 \$41.85 \$170.32 \$100.33 \$135.55 \$440.05 \$441.58	Discourt 20.00 20.	Discount Type Percent Of Percent Of Percent Of	Discount Arresurt 536.00 538.72 50.00 50.00 50.00 50.00 50.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	Total Price \$44.00 \$154.00 \$400.00 \$53.06 \$70.32 \$100.33 \$130.55 \$440.05 \$611.56
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